

STUART OKOROFSKY

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Expert Witness for Intellectual Property Litigation

EasyLanguage® Expert • TradeStation Technologies® Open Platform Developer

EXPERIENCE

Five years of experience as an expert witness for intellectual property litigation, including intellectual property, patent, copyright and trade secret infringement litigation cases for major corporations and organizations, including patents for Financial Markets and non-financially related cases.

Thirteen years of programming experience in designing, coding, and back-testing indicators and trading models for the stock, mutual fund, and futures markets. Specialization in EasyLanguage®, TradeStation Technologies® Open Platform and DLLs (in C++).

EXPERT WITNESS CONSULTATION

Consultant and Expert Witness for prominent intellectual property, trade secret, patent and copyright infringement litigation cases for major corporations and organizations, including the following:

- **(Current) Company Confidential:** *Patent Infringement Consultant (Legal Counsel: McDermott, Will and Emery)*
 - Patent infringement case regarding software used to operate industrial machinery
- **(2005) Xerox Corporation:** *Source Code Comparison Expert*
 - Source code comparison for international Arbitration case
- **(2004) Reuters:** *Expert Witness in patent infringement lawsuit against Bloomberg (Legal counsel: Skadden, Arps)*
 - Reviewed Bloomberg Source Code (written in Fortran and C) to determine existence of infringement on one or more of three patents held by Reuters
 - Patents were for “Distributed Matching System for Displaying a Book of Credit Filtered Bids and Offers”
 - Case was settled out of court in March 2006 (prior to trial)

- **(2004) Trade Secret Litigation:** *Expert Witness for trade secret lawsuit between hedge fund and former programmer (Legal counsel: Cummings and Lockwood)*
 - Reviewed and compared trading system code to determine potential patent infringement by former programmer

- **(2002) New York Mercantile Exchange (NYMEX):** *Expert Witness for patent infringement suit between eSpeed, Inc. and Electronic Trading Systems Corp. (Legal counsel: Akin, Gump)*
 - Reviewed C++ source code of ACCESS 2000 Electronic Futures Exchange program
 - Prepared expert report of findings
 - Deposed by legal counsel for plaintiffs

- **(2001) Deutsche Bank:** *Trading Program Litigation Consultant*
 - Reviewed trading model created in Fortran code
 - Determined functionality and uniqueness of code in order for legal team to examine trade secret litigation possibilities

- **(2001) PDA Software Litigation:** *Source Code Comparison Expert for Rich Belgard, leading copyright/patent expert*
 - Reviewed and analyzed source code (written in C) for hundreds of individual routines for operating system of leading handheld computer company
 - Compared to code and functionality of operating system for leading competitor

TRADESTATION CLIENTS

Worldwide clientele including investment industry leaders such as Larry Connors, Dave Landry, Jeff Cooper, Tom DeMark, Walter Bressert, and Roy Kelly.

TRADESTATION EXPERTISE

- Programming Indicators and Strategies for TradeStation and RadarScreen
- Auto Execution using Strategies and Macros
- Writing DLLs in C++ to enhance the capabilities of TradeStation and EasyLanguage
- Training clients to access the full capabilities of TradeStation software (services available to individuals and groups, either per hour or by project)

EDUCATION

State University of New York at Buffalo, Buffalo New York B.S. Computer Science, 1974